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VITAMIN

01

Last week, the vitamin market remained relatively stable with weak demand, and prices for most products showed little change. However, some products are facing critically low or nearly depleted channel inventories, and manufacturers are showing strong price support intentions. Downstream customers continue to adopt a "buy-as-needed" approach. With ongoing market consumption, a replenishment peak is expected in May.

AMINO ACID

02

The small-scale amino acid market remained stable last week. Valine manufacturers raised their quotations, with some suspending offers. Market quotations hovered around USD 1.66/kg, with slightly lower transaction prices. The market is largely in a wait-and-see mode, and valine prices are expected to remain strong in the short term, depending on manufacturers' order acceptance and delivery progress. Tryptophan: Prices are lingering at the bottom, with manufacturers limiting order volumes. However, overall demand has not met expectations, leaving limited room for further price declines. Tryptophan prices are expected to remain stable in the short term. Arginine: The market is relatively stable, with prices also at the bottom. End-s are placing orders based on demand, and market transactions are moderate. Arginine prices are expected to remain steady in the short term.

API

03

The veterinary API market remained stable last week, with no significant changes in supply and demand. Products that experienced price increases earlier continue to show strong momentum, attracting high market attention. Key products include tylosin tartrate, tilmicosin phosphate, doxycycline, and enrofloxacin, where manufacturers are limiting production to support prices. Inquiries and purchases are relatively active. Oxytetracycline hydrochloride and levamisole hydrochloride prices remain firm after recent increases. Florfenicol, neomycin sulfate, and amoxicillin prices have remained stable recently, with transactions negotiated based on market conditions. Continued attention is needed on supply-demand dynamics and raw material price changes.

FOOD ADDITIVE

04

In the food additives sector, sucralose prices from major domestic manufacturers were adjusted to USD 27.04-28.27/kg last week, with further price increases expected. Acesulfame and aspartame prices remained stable, with normal shipment volumes. In the nutritional fortifiers segment, creatine monohydrate prices were affected by market conditions, with current domestic transaction prices ranging from USD 2.83-3.2/kg, and delivery schedules extending into May. L-carnitine series products continue to see rising prices. Taurine manufacturers have suspended quotations again and implemented production reduction plans, with previous factory offers around USD1.97/KG. Recent active purchasing by trade channels has heightened market attention, and the suspension of quotations is expected to further drive up prices.

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